



Account Switch Checklist

Moving your account might seem overwhelming, but it will be worth it. This checklist below will make the transition a simple move for you. Call us at 1-800-427-1223 if you need help or would like to speak to one of our Member Service Representatives.

Get your paperwork in order:

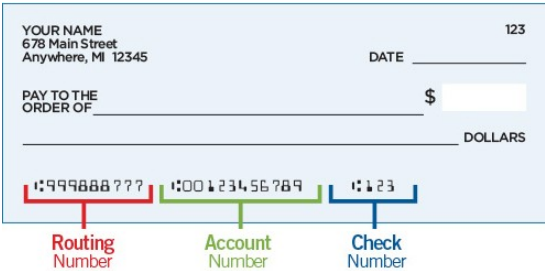
1. Financial statements from your previous financial institution, you will need this information to make the switch to DECU.
 - a) Make a note of all your automatic withdrawals and list them below.
 - b) Make a note below of any direct deposits, payroll, Social Security, or other deposits.
2. Get your account number and routing information from your old financial institution, or you can find this information on the bottom of your existing checks.

Old Routing #

Old Account #

DECU Routing # 211288996

DECU Account #



My Automatic Withdrawals (Company/Account Number)	My Direct Deposits

3. Once you have stopped using your old account, check your statements from your previous financial institution to make sure all of your checks have cleared.
4. Fill out the Direct Deposit Authorization form for each direct deposit and submit it to the appropriate payers. For Social Security direct deposits contact them at 1-800-772-1213 or see the instructions at <https://www.ssa.gov/deposit/howtosign.htm>
5. Fill out the Automatic Withdrawal Authorization form for each automatic withdrawal and submit it to the appropriate company taking automatic withdrawals, (insurance, phone, etc.). You might want to consider using DECU Bill Pay for your automatic payments. For more information regarding DECU Bill Pay email internalops@downeastcu.com or call the number below to speak with a member service representative.
6. If you are currently using online bill pay at your previous financial institution, make sure these bills are current prior to switching to DECU's online Bill Pay.
7. Fill out the Account Closure Request form and submit it to your previous financial institution.
8. Proof of Address: If the Address on your ID is not your physical address or the address is different from the address you are providing, we will need 2 documents that state your current physical address.